

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 2, 2008

REGISTRATION NO.: 25221

BONDS ISSUED BY: Lincoln County R-III School District of Troy, Missouri

AMOUNT OF ISSUE: \$2,215,000.00

COUNTY: of Lincoln

DATE OF ISSUE: June 4, 2008 (Series 2008C)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$2,215,000 of the District's General
Obligation Refunding Bonds, Series 2003 maturing in the years 2009 through 2014

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.200%	\$ 425,000.00	03/01/2009
2.500%	450,000.00	03/01/2010
2.650%	450,000.00	03/01/2011
2.850%	440,000.00	03/01/2012
3.000%	450,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed and paid on and after
March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,198,387.50

INTEREST RATE: 3.0691%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable